

Michael P. Richman (MR-2224)  
Mark A. Salzberg (*pro hac vice* pending)  
Melissa Iachan (MI-1270)  
PATTON BOGGS LLP  
1185 Avenue of the Americas, 30th Floor  
New York, NY 10036  
(646) 557-5100 (Telephone)  
(646) 557-5101 (Facsimile)

*Counsel For Unofficial Committee  
Of Family & Dissident GM Bondholders*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

-----X	)	
In re	)	Chapter 11
	)	
GENERAL MOTORS CORP., <i>et al.</i> ,	)	Case No. 09-50026 (REG)
	)	
Debtors.	)	Jointly Administered
-----X		

**VERIFIED STATEMENT OF PATTON BOGGS LLP PURSUANT TO BANKRUPTCY  
RULE 2019**

Patton Boggs LLP (“Patton Boggs”) represents the unofficial committee indentified below.  
Michael P. Richman, a partner in the firm, on behalf of Patton Boggs, pursuant to Federal Rule of  
Bankruptcy Procedure 2019, makes the following representations in connection with this Verified  
Statement:

1. Patton Boggs represents the following unofficial committee of holders of certain GM  
bonds, consisting of individual family bondholders and other dissident holders (collectively, the  
“Unofficial Committee of Family & Dissident GM Bondholders”, or the “F&D Committee”):

Harold A. John  
297 Herworth Drive  
Chesterfield, MO 63005  
314-453-0080

314-809-8284  
[haroldjohn@cbnstl.com](mailto:haroldjohn@cbnstl.com)

Mark Modica  
108 Solway Cir  
Chalfont, PA 18914  
215-348-5990  
215-692-2927  
[markmodica@verizon.net](mailto:markmodica@verizon.net)

Wade McGee  
137 Cottage Hill  
Elmhurst, IL 60126  
630-258-9233  
[wademcgee@gmail.com](mailto:wademcgee@gmail.com)

2. The individual members of the F&D Committee collectively hold approximately \$2.3 million in GM Bonds. These three individual members have been part of a larger steering committee, informally representing over 1500 bondholders who in the aggregate hold approximately \$400 million in GM Bonds; however, the total amount of the claims has not yet been determined and none of the bondholders has filed a proof of claim against the Debtors as of the time of the filing of this statement.

3. The F&D Committee has retained Patton Boggs to represent their respective interests in connection with the above-captioned cases.

4. Upon information and belief formed after due inquiry, Patton Boggs does not hold any claims against or equity interests in the Debtors.

5. Counsel reserves the right to supplement and amend this statement, pursuant to Federal Rule of Bankruptcy 2019(a)(4), and will do so as it receives material information regarding the F&D Committee bondholders.

I verify under penalty of perjury that the foregoing statements are true and correct to the best of my knowledge, information and belief.

Dated: June 9, 2009  
New York, New York

PATTON BOGGS LLP

By: /s/ Michael P. Richman  
Michael P. Richman  
([mrichman@pattonboggs.com](mailto:mrichman@pattonboggs.com))  
Mark A. Salzberg  
([msalzberg@pattonboggs.com](mailto:msalzberg@pattonboggs.com))  
Melissa Iachan  
([miachan@pattonboggs.com](mailto:miachan@pattonboggs.com))

1185 Avenue of the Americas, 30<sup>th</sup> Floor  
New York, NY 10036  
Telephone: (646) 557-5180  
Facsimile: (646) 557-5101

*Counsel to the Unofficial Committee of Family &  
Dissident GM Bondholders*